STATE OF ILLINOIS SECRETARY OF STATE SECURITIES DEPARTMENT

IN THE MATTER OF: DAVID KLAHR

)File No. 0200520

TEMPORARY ORDER OF PROHIBITION

TO THE RESPONDENT:

David Klahr

5960 W. Parker Rd.

Building #278, Suite 212

Plano, Texas 75093

On information and belief, I, Jesse White, Secretary of State for the State of Illinois, through my designated representative, having been fully advised in the premises by the staff of the Illinois Securities Department, Office of the Secretary of State, herein find:

- 1. That Respondent, David Klahr is an individual with a last known address of 5960 W. Parker Rd., Building #278, Suite 212, Plano, Texas 75093;
- That on or about November 10, 1999, Respondent David Klahr, offered and sold to at least one (1) Illinois resident, shares of stock in Buck TV.Com; Respondent represented that the aforementioned shares of stock were restricted and would be transferred or assigned to the Illinois resident after Buck TV.Com completed a "504 filing";
- 3. That aforesaid "504 filing" was completed by Buck TV.Com on 11/17/99;
- 4. That as of this date, the aforesaid shares of Buck TV.Com have not been transferred or assigned to the aforesaid Illinois resident;
- 5. That each of the above-referenced shares of stock is a security as that term is defined pursuant to Section 2.1. of the Illinois Securities Law of 1953 [815 ILCS 5/1 et seq.] (the "Act");
- 6. That pursuant to Section 11.C of the Act, an inquiry letter was sent to Respondent on October 24, 2002, and was received by the Respondent on October 29, 2002;

- 7. That Section 5 of the Act provides, <u>inter alia</u>, that all securities except those exempt under Section 3 of the Act or those offered and sold in transactions exempt under Section 4 of the Act shall be registered with the Secretary of State prior to their offer or sale in the State of Illinois;
- 8. That Section 11.C of the Act provides, inter alia, that when it appears to the Secretary of State that the Act has been violated, he may require the person to file with the Secretary of State a statement in writing under oath as to all the facts and circumstances concerning the subject matter which the Secretary of State believes to be in the public interest to investigate;
- 9. That Section 12.G of the Act provides, inter alia, that it shall be a violation of the Act for any person to obtain money or property through the sale of securities by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading;
- 10. That Section 12.A of the Act provides, <u>inter alia</u>, that it shall be a violation of the Act for any person to offer or sell securities except in accordance with the provisions of the Act;
- 11. That Section 12.D of the Act provides, inter alia, that it shall be a violation of the Act for any person to fail to file with the Secretary of State any document or application required to be filed under the provision of the Act;
- 12. That at all times relevant hereto, David Klahr, obtained money or property from the Illinois resident by means of an untrue statement of material fact by representing to the Illinois investor/resident that that the aforementioned shares of stock were restricted and would be transferred or assigned to the Illinois resident after Buck TV.Com completed a "504 filing", and failing to so transfer or assign said stock to the Illinois resident after the aforementioned filing took place;
- 13. That at all times relevant hereto, David Klahr failed to file an application for registration of the above-

referenced securities with the Secretary of State prior to their offer or sale in the State of Illinois;

- 14. That at all times relevant hereto, David Klahr failed to file a written response to the aforementioned inquiry letter with the Secretary of State;
- 15. That at all times relevant hereto, David Klahr has continued to refuse to allow aforesaid transfer to take place and have continued to fail to provide the aforesaid Illinois resident the promised shares of Buck TV in the Illinois resident's name;
- 16. That at all times relevant hereto, David Klahr has continued to participate in ongoing sales of securities;
- 17. That at all times relevant hereto, David Klahr has continued to fail to file a reply to the aforesaid letter of inquiry as required by the Act;
- 18. That by virtue of the foregoing, David Klahr has violated Sections 12.A, 12.D and 12.G of the Act;
- 19. That Section 11.F.(2) of the Act provides, inter alia, that the Secretary of State may temporarily suspend or prohibit the offer or sale of securities by any person if the Secretary of State in his or her opinion, based upon credible evidence, deems it necessary to prevent an imminent violation of the Act or to prevent losses to investors which the Secretary of State reasonably believes will occur as a result of a prior violation of the Act;
- 20. That based upon the foregoing, the Secretary of State deems it necessary, in order to prevent imminent and additional violations of the Act, and to prevent losses to investors as a result of the referenced prior violation of the Act, to enter an order pursuant to the authority granted under Section 11.F of the Act which prohibits David Klahr from offering and/or selling securities in the State of Illinois; and
- 21. That based upon the credible evidence available to the Secretary of State, the entry of this Temporary Order is in the public interest and is consistent with the purposes of the Act.

NOW THEREFORE, IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.F of the Act, David Klahr is hereby PROHIBITED from offering and/or selling securities in or from the State of Illinois until further order of the Secretary of State.

NOTICE is hereby given that the Respondent may request a hearing on this matter by transmitting such request in writing to Securities Director, Illinois Securities Department, 520 South Second Street, Suite 200, Springfield, Illinois 62701. Such request must be made within thirty (30) days of the date of entry of this Temporary Order. Upon receipt of a request for hearing, a hearing will be scheduled. Request for hearing will not stop the effectiveness of this Temporary Order and will extend the effectiveness of this Temporary Order for ninety days from the date the hearing request is received by the Department.

FAILURE BY ANY RESPONDENT TO REQUEST A HEARING WITHIN THIRTY (30) DAYS AFTER ENTRY OF THIS TEMPORARY ORDER SHALL CONSTITUTE AN ADMISSION OF ANY FACTS ALLEGED HEREIN AND CONSTITUTES SUFFICIENT BASIS TO MAKE THE TEMPORARY ORDER FINAL.

ENTERED: This 12th day of May, 2003

JESSE WHITE Secretary of State State of Illinois

Attorney for the Secretary of State:

Johan Schripsema Illinois Securities Department 520 South Second Street, Suite 200 Springfield, Illinois 62701 Telephone: (217) 524-1688